

ASX Announcement

1 April 2021



Letter to Shareholders – Annual General Meeting

Buru Energy Limited ("Buru Energy" or "Company") advises that, following today's release of the Company's Notice of Meeting on ASX, shareholders who normally receive hardcopy notices of meeting by post will instead be sent the attached letter regarding the Company's 2021 Annual General Meeting (together with their personalised proxy form).

The letter to shareholders will be sent in reliance on ASIC's temporary "no action" position in relation to the convening and holding of virtual meetings dated 29 March 2021.

This ASX announcement has been authorised for release by the Executive Chairman.

For further information on Buru Energy's current and future activities, visit www.buruenergy.com or contact:

Eric Streitberg, Executive Chairman

Telephone: +61 8 9215 1800

Freecall: 1800 337 330

Email: info@buruenergy.com

Media enquiries

Peter Kermode, Cannings Purple

+61 411 209 459

pkermode@canningspurple.com.au

Investor relations

Evy Litopolous, ResolveIR

+61 419 773 505

evy@resolveir.com

1 April 2021

Dear Shareholder

Notice is given that the Annual General Meeting ("Meeting") of Buru Energy Limited ("Buru Energy" or "Company") will be held as follows:

TIME: 10.30am (Perth time)

DATE: Thursday, 6 May 2021

PLACE: The Celtic Club, 48 Ord Street, West Perth WA 6005

ONLINE: Shareholders can also attend the Meeting via the live audio webcast at <https://agmlive.link/BRU21>

In reliance on ASIC's temporary "no action" position in relation to the convening and holding of virtual meetings dated 29 March 2021, Buru Energy will not be posting hard copies of the Notice of Meeting to shareholders who have not elected to receive notices electronically. Instead, the Notice of Meeting which sets out the Agenda (including details of all resolutions being put to the meeting), important Voting Information and an Explanatory Memorandum can be found at <https://www.buruenergy.com/site/investor-centre/ASX-Announcements>.

The Company's Annual Report is also available at <https://www.buruenergy.com/site/investor-centre/annual-reports>.

In planning for the Meeting, Buru Energy has focused on ensuring the safety of shareholders and its employees whilst seeking to equally maximise the opportunity for shareholder participation and, at this time, plans to hold the Meeting both online and in person (i.e. a Hybrid meeting).

In the event that it is necessary or appropriate for Buru Energy to make alternative arrangements for the Meeting, information will be lodged with the ASX at www.asx.com.au (ASX: BRU) and the Buru Energy website at www.buruenergy.com.

Attendance via online platform

Shareholders are able to participate in the AGM virtually via the online platform at <https://agmlive.link/BRU21>. The online platform will enable shareholders to listen to the proceedings at the Meeting, to view the slides presented during the Meeting, vote on resolutions and also ask questions in relation to the business of the Meeting.

We recommend logging in to our online platform at least 15 minutes prior to the scheduled start time for the Meeting using the instructions below:

1. Enter <https://agmlive.link/BRU21> into a web browser on your computer or online device;
2. Shareholders will need their Shareholder Reference Number (SRN) or Holder Identification Number (HIN) printed at the top of the Proxy Form; and
3. Proxyholders will need their proxy code which Link Market Services will provide via email prior to the Meeting.

Further information on how to participate virtually is set out in the Notice of Meeting and the Online Platform Guide which are both available at www.buruenergy.com.

Attendance in person

The Meeting will also be held in person at The Celtic Club, 48 Ord Street, West Perth WA 6005. At the physical meeting, we will again comply with any social distancing Government COVID-19 requirements that may apply at the time. This may include limiting the number of attendees at the meeting or refusing entry to visitors. Refreshments will not be available. We ask that you do not attend the meeting if you feel unwell or have been in contact with someone who may have been affected by COVID-19.

Please refer to the Notice of Meeting for further important information.

Proxy Lodgements

Shareholders who choose to lodge a proxy should follow instructions on their personalised proxy form (enclosed), to be submitted to Buru Energy's share registry by no later than 10.30 am (Perth time) on Tuesday, 4 May 2021 online or by post.

Yours sincerely



Eric Streitberg
Executive Chairman