



Buru Energy Limited
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ASX ANNOUNCEMENT (ASX: BRU)

4 October 2012

Notice under section 708A(5)(e) of the Corporations Act 2001

Buru Energy Limited ("**Buru**") refers to its announcement of 27 September 2012 regarding the successful completion of a placement of 14,545,455 fully paid ordinary new shares, raising \$40 million before issue costs.

Buru gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cwlth) ("**Corporations Act**") that:

- a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, Buru has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Buru;
 - (ii) section 674 of the Corporations Act; and
- c) as at the date of this notice there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This release and further information on Buru is available at: www.buruenergy.com

For inquiries please contact:

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Yours faithfully

A handwritten signature in black ink, appearing to read "Eric Streitberg", written over a white background.

ERIC STREITBERG
Executive Director