



**Buru Energy Limited**  
ABN 71 130 651 437  
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Perth, Western Australia 6000  
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[www.buruenergy.com](http://www.buruenergy.com)

## **ASX ANNOUNCEMENT (ASX: BRU) 25 November 2009**

### **Unmarketable Parcel Sale Facility**

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The Board of Buru Energy Limited ("**Buru**" or "**Company**") is pleased to announce that it has established a share sale facility for holders of unmarketable parcels of Buru shares. As at close of trade on 24 November 2009 ("**Record Date**"), an unmarketable parcel (which is a parcel of Buru shares with a market value of less than \$500) will be any shareholding of 2,564 shares or less.

Buru is offering this facility to assist holders of unmarketable parcels (determined as at the Record Date) to sell their Buru shares without having to use a broker or pay brokerage. Buru will pay all the costs of sale of those shareholders who take advantage of the facility (although any tax consequences from the sale will be the shareholder's responsibility).

Over 4,600 of the Company's approximately 9,000 shareholders hold unmarketable parcels. These shareholders hold approximately 5.3 million of the Company's approximately 182.8 million shares on issue. By facilitating the sale of unmarketable parcels the Company expects to reduce the administrative costs associated with maintaining such a large number of small shareholdings.

Attached is a copy of the letter and the retention form to be sent to all shareholders holding an unmarketable parcel on the Record Date.

Further information on the company is available on the Buru website at:  
[www.buruenergy.com](http://www.buruenergy.com)

#### **For inquiries please contact:**

<b>Eric Streitberg</b>	<b>Executive Director</b>
<b>Telephone</b>	<b>+61 8 9215 1800</b>
<b>Freecall</b>	<b>1800 337 330</b>
<b>Email</b>	<b><a href="mailto:info@buruenergy.com">info@buruenergy.com</a></b>

Yours faithfully

A handwritten signature in black ink, appearing to read "Eric Streitberg", written over a thin horizontal line.

**ERIC STREITBERG**  
**Executive Director**



**Buru Energy Limited**

ABN 71 130 651 437

Buru Energy Limited  
ABN 71 130 651 437  
C/- Link Market Services Limited  
Locked Bag A14 Sydney South NSW 1235  
Telephone (within Australia): 1800 810 859  
Telephone (outside Australia): +61 2 8280 7211  
Facsimile: +61 2 9287 0303  
ASX code: BRU  
Email: registrars@linkmarketservices.com.au  
Website: www.linkmarketservices.com.au

25 November 2009

Reference No: XXXXXXXXXXXX

Number of shares at 24 November 2009: XX

Market value of shares at 24 November 2009: XX

Dear Shareholder

**IMPORTANT NOTICE - Sale of your unmarketable parcel of Buru Energy Limited Shares**

I am writing to advise you that Buru Energy Limited ("**Buru**") has established a share sale facility ("**Facility**") for holders of shares valued at less than \$500 as at close of trade on 24 November 2009 ("**Unmarketable Parcels**"). The Facility is being established in accordance with Buru's constitution and the ASX Listing Rules.

Buru is offering the Facility to assist holders of Unmarketable Parcels to sell their shares. Holders of Unmarketable Parcels who take advantage of the Facility will have their shares sold without having to act through a broker or pay brokerage. Buru will also pay all other costs associated with the sale (although any tax consequences from the sale of your shares will be your responsibility).

Our records show that you hold an Unmarketable Parcel based on the Buru share price of \$0.195 as at close of trade on 24 November 2009. Unless you advise Buru that you do **not** wish to sell your shares, Buru intends to sell your shares through the Facility in accordance with article 21.1(b) of Buru's constitution. The proceeds of the sale will be sent to you within 60 days of the completion of the sale.

**What should I do?**

If you do **not** wish to sell your shares through the Facility you must complete and return the form below so that it is received by **5.00pm (Perth time) on 11 January 2010**.

If you want to sell your shares through the Facility you do not need to take any action.

If you need help deciding what to do, or if you require information regarding the financial, legal or tax consequences of participating in the Facility you should consult your legal, financial or taxation adviser.

The back of this letter sets out further details of the Facility, which you should read before making any decision. You can also contact Buru's share registry on 1800 810 859 (from within Australia) or on +61 2 8280 7211 (from outside Australia) if you have any queries about lodging your form or the practical operation of the Facility.

Yours faithfully

A handwritten signature in black ink, appearing to read "Eric Streitberg".

Eric Streitberg  
Executive Director

SRN / HIN:

## RETENTION SLIP

If you wish to retain your shareholding in Buru this slip **MUST** be returned to the Buru Energy share registry by 5pm (Perth time) on 11 January 2010.

The slip can be returned using any of the methods set out on the reverse of this slip.

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# DO NOT SELL MY SHARES

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## MORE INFORMATION ON THE FACILITY

### 1. What is an Unmarketable Parcel of shares?

A parcel of shares valued at less than \$500 as at close of trade on 24 November 2009.

### 2. What price will I receive for shares sold through the Facility?

The price that you receive for your shares under the Facility will be determined by when and how the shares are sold. The Buru directors may sell your shares on market or in any other way they consider fair and reasonable in the circumstances. If the shares are sold on market the price will depend on a number of factors, including market conditions at the time of sale. You will not have control over the time at which your shares are sold, but your shares will be sold by 22 February 2010. The price you receive may be different from the price appearing in the newspaper or quoted by ASX on any day, may not be the best price on the day that your shares are sold and may be an average price per share based on the price obtained for all the shares sold under the Facility. If the Buru directors sell your shares other than on market, the price will be the price that the Buru directors have been able to negotiate with the acquirer or acquirers.

### 3. What is the price of Buru shares?

The last sale price of Buru shares on 24 November 2009 was A\$0.195. The share price changes frequently and more recent prices are available in newspapers and from the ASX website ([www.asx.com.au](http://www.asx.com.au)) under the ASX code "BRU".

### 4. When will the proceeds from the sale of shares be sent to me?

Payment will be sent to you within 60 days after your shares are sold. Payment will be made in Australian dollars by cheque. Link Market Services Limited will notify you, by way of a transaction confirmation

statement, of the number of your shares sold and the price and total sale proceeds you have received. The transaction confirmation statement and cheque will be sent by post, to your address as shown in the share register.

### 5. If I buy more shares, will I retain my holding?

Yes, Buru will treat any purchase of additional shares as an indication that you do not want your shares to be sold through the Facility. For a purchase to be an effective notification that you wish to retain your shares, any additional shares must be registered by 5.00pm (Perth time) on 11 January 2010 under the same name and address and with the same holder number (SRN or HIN) as set out in this letter.

### 6. Where can I get further information?

If you have any questions concerning your shareholding or how the Facility will work, please contact our share registry, Link Market Services Limited, by telephone 1800 810 859 (from within Australia) or on +61 2 8280 7211 (from outside Australia).

### 7. Important notes

Buru reserves the right to change any of the dates referred to in this letter by notice to the ASX.

After 11 January 2010, for the purpose of selling Unmarketable Parcels that are held in a CS Facility holding, Buru may initiate a holding adjustment to move those shares from the CS Facility holding to an issuer sponsored holding or certificated holding.

This letter does not constitute advice nor a recommendation to buy, sell or hold shares nor that the Facility is the best way to sell Buru shares.

If you are in any doubt about what to do, you should consult your legal, financial or taxation adviser.

Note: If you currently have more than one holding on the Buru share register, you may wish to consider amalgamating them. This may result in your amalgamated holding no longer being an Unmarketable Parcel and therefore no longer eligible to participate in the Facility. For further advice in this regard, please contact Buru's share registry on 1800 810 859 (from within Australia) or on +61 2 8280 7211 (from outside Australia).

## TO RETAIN YOUR SHARES

To ensure your shares are not sold in the Facility, detach this slip and return it to the Buru share registry.

The slip can be returned using the enclosed envelope or by—

### POST

Buru Energy Limited  
C/- Link Market Services  
Locked Bag A14  
Sydney South 1235

### HAND DELIVERY

Buru Energy Limited  
C/- Link Market Services  
Level 12 680 George Street  
Sydney NSW 2000

### FAX

Fax the entire letter or just the slip to +61 2 9287 0303